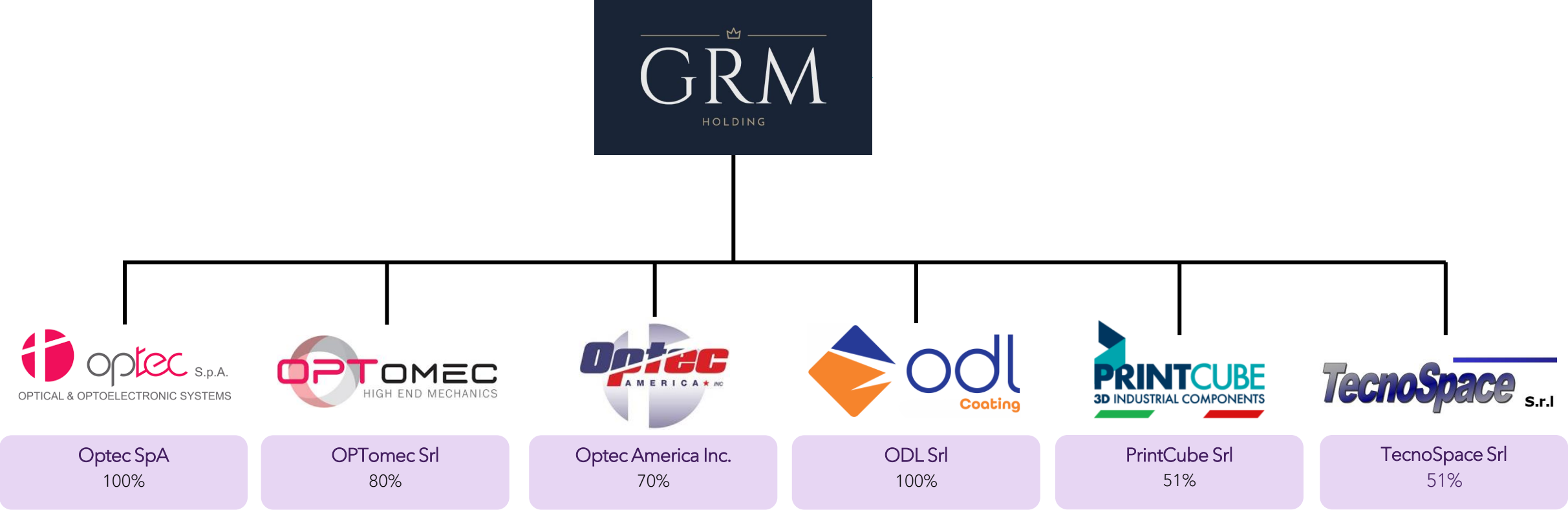






Organization of Subsidiaries expected at the end of 2025





The group's holding company was established in January 2025 following the transfer of the shares held by the Cilia family in Optec S.p.A. (equal to 100%) and OPTomec Srl (equal to 80%). Subsequently, in February 2025, the GRM holding company established 'ODL Coating Srl'.

La GRM:

- Exercises the entrepreneurial and strategic steering function with a view to a unified group corporate policy
- During 2025, the current subsidiaries of Optec (Optec America Inc. and Tecnospace Srl) and OPTomec (PrintCube Srl) will be directly controlled by the holding company.



Founded in 1985, Optec SpA is a leading Italian company in the **optical, optoelectronic and optomechanical sectors**, operating globally.

Services and Products:

- **Design and Production:** Customised optical systems for various industries.
- **Integrated Systems:** From lens development to complete solutions to optimize system performance.

Application Sectors:

- **Space:** Participation in international programs since 1992, with optical systems at the diffraction limit
- **Laser:** Development of laser systems for various applications, welding, cutting, wobbling
- **Multichannel Imaging:** Multichannel cameras with integrated prismatic systems
- **Defence:** Ultra-high-resolution optics for tracking and land surveillance systems..

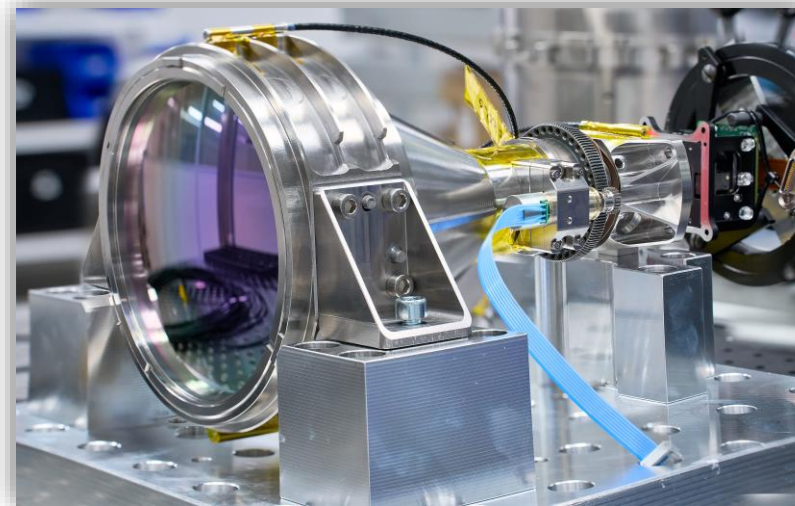
Collaborations:

- **Optica Group:** Italian optical consortium founded in 2011 together with Tecnottica Consonni Srl, offering complete solutions for advanced optical systems.
- **Mission:** To provide innovative and high-quality optical solutions, supporting customers in all phases, from design to implementation.

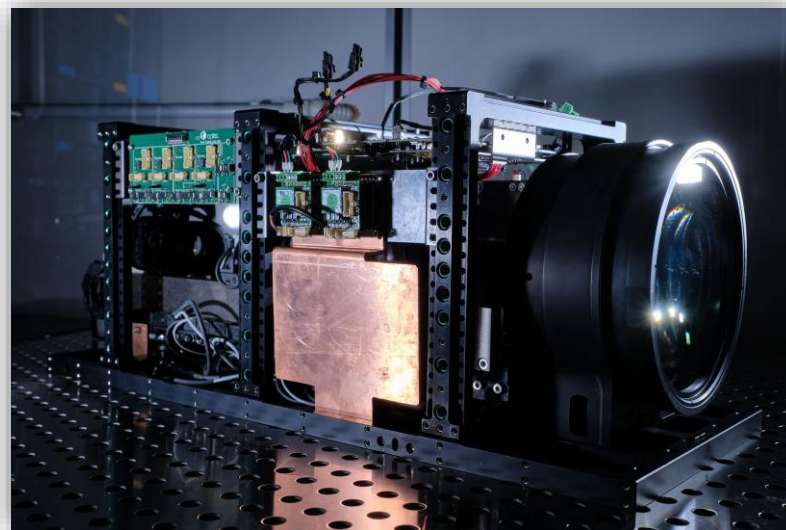
IR



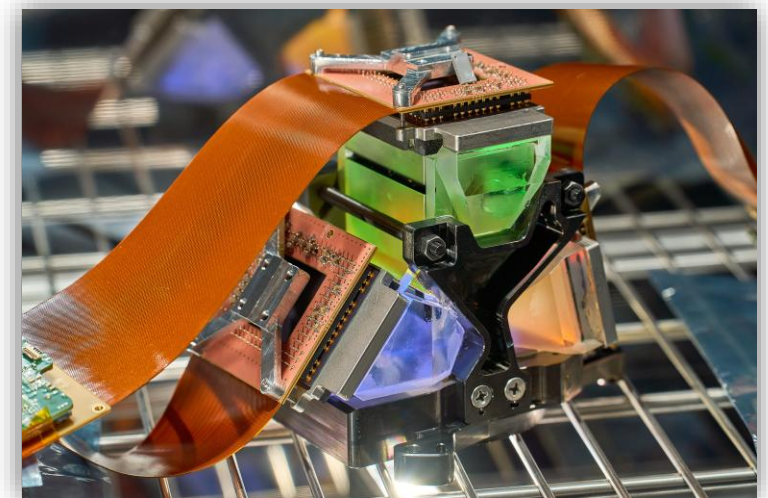
Space



Defense



Multichannel





OPTomec Srl - Excellence in Precision Mechanical Machining

OPTomec Srl was born in 1997 from the collaboration between OPTEC S.p.A. and OMEC, specialising in the production of high-tech mechanical components.

Services:

- **Prototype** production, **small series** and **large volume** production.
- **Turning**, **milling** and **EDM** machining.
- Assembly of **pre-assembled** assemblies on customer request.
- Design support with advanced tools such as **3D modelling**, **FEM analysis** and **CAD CAM**.

Technology and Machinery:

- **10 CNC machines** with capacity to machine materials such as **aluminium alloys**, **steels**, **titanium**, **RSA aluminium**, **Invar®**, **SuperInvar®**, **brass**.
- Latest generation **milling and turning centres**
- **Machining capacities:**
 - **Turning:** diameter 2mm - 650mm, max length 1300mm
 - **Milling:** max area 1300x750x600mm
- OPTomec has an **air-conditioned metrology room** with an ARES NT 10.7.7 CMM, which guarantees **very high measurement accuracy**.

Titanio grado 5_Ti-6Al-4V



RSA-431-T6



Super Invar®





- Optec America Inc., headquartered in Chatsworth, California, is a leading provider of **advanced optical solutions** for the **aerospace, defense, medical, and industrial industries**. It is the **exclusive distributor in the USA** of Optec S.p.A.

Strategic objectives: Expansion in the US market, revenue growth and consolidation of key partnerships.

- **Main contracts:** Assistance for the supply of zoom lenses for the US Government, star trackers and Focus Mechanism for Planet Labs, sacrificial windows for Photo-Sonics.
- **Competitive advantage:** Exclusive distribution of Optec SpA products, innovation and guaranteed quality.
- **Operational plan:** Expansion of production and R&D to support the **New Space Economy** sector.

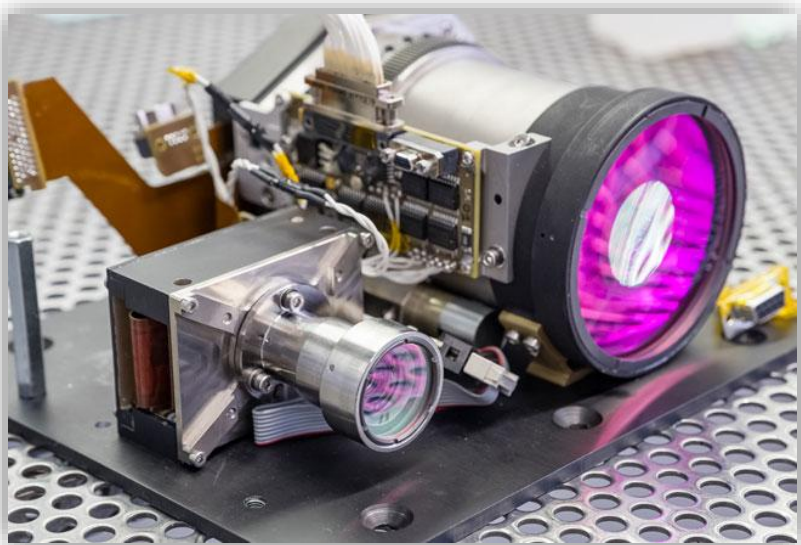
"Cutting-edge optical technology for the future of space and defense."



IR



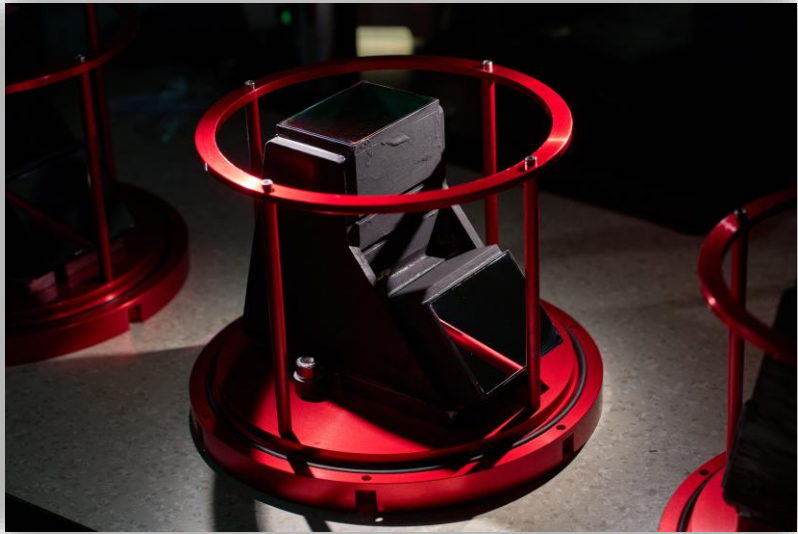
Space



Defense



Multichannel





ODL Coating is a leading **manufacturer of dichroic filters and advanced optical coatings**. Founded in 1987 in Italy, with expansion to China in 2007, we offer customized solutions **for lighting, industrial, medical and decorative applications**, using the latest generation technologies such as **sputtering, PVD evaporation and laser**.

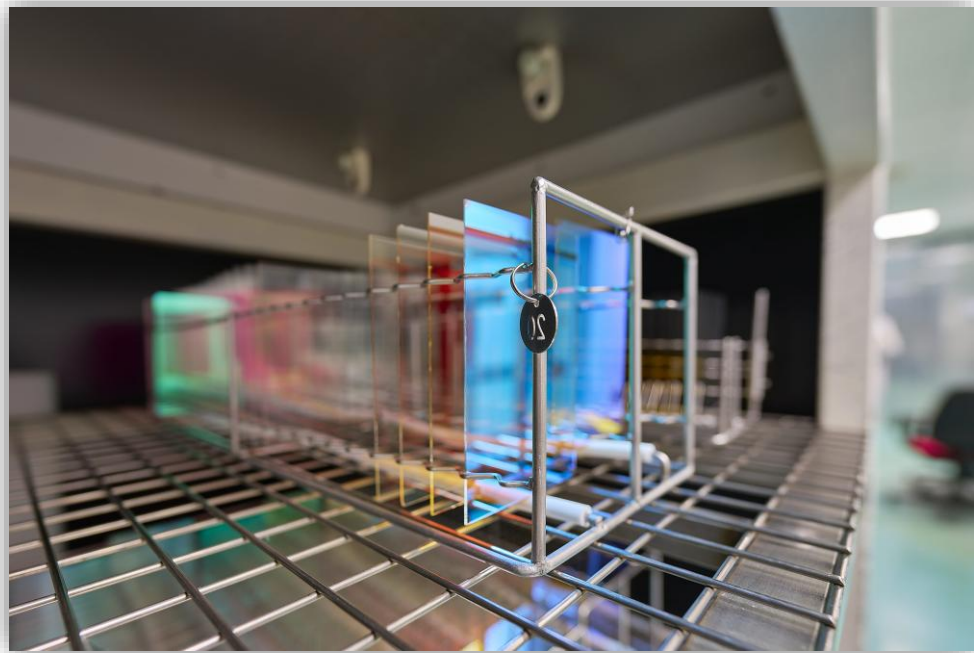
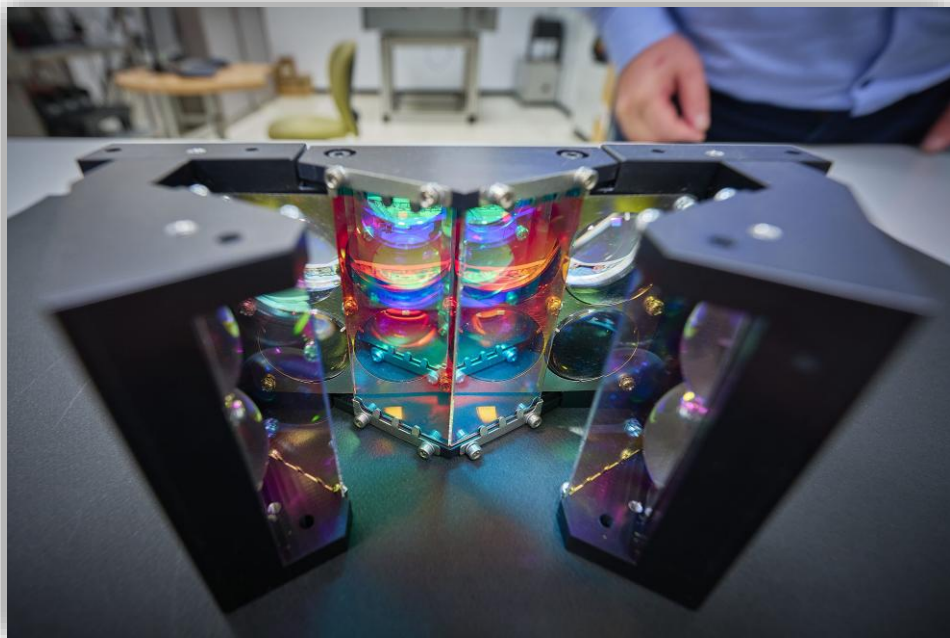
We design and manufacture a complete range of thin-film coatings for customized solutions in the industrial and technical sectors.

Products:

- **Functional coatings:** Dichroic filters, high reflectivity mirrors, heat reflection filters (IR Block), UV Block filters, anti-reflective (AR) coatings, and more.
- **Aesthetic finishes:** for design and fashion accessories.

Services:

- R&D center and sampling service
- Optical Assembly
- Laser cutting and engraving
- Glass polishing and lapping
- Optical coatings
- **Technology:** We use advanced physical vapor deposition (PVD) technologies to apply thin layers of materials to various substrates, improving the appearance and properties of components for both functional and decorative purposes.
- **Sustainability:** Our PVD processes are environmentally friendly, REACH and RoHS compliant, and a sustainable alternative to traditional paints and electroplating finishes





PrintCube Srl is an Italian company specializing in **high-quality 3D printing**, offering complete services from prototype development to mass production for different industrial sectors.

Services:

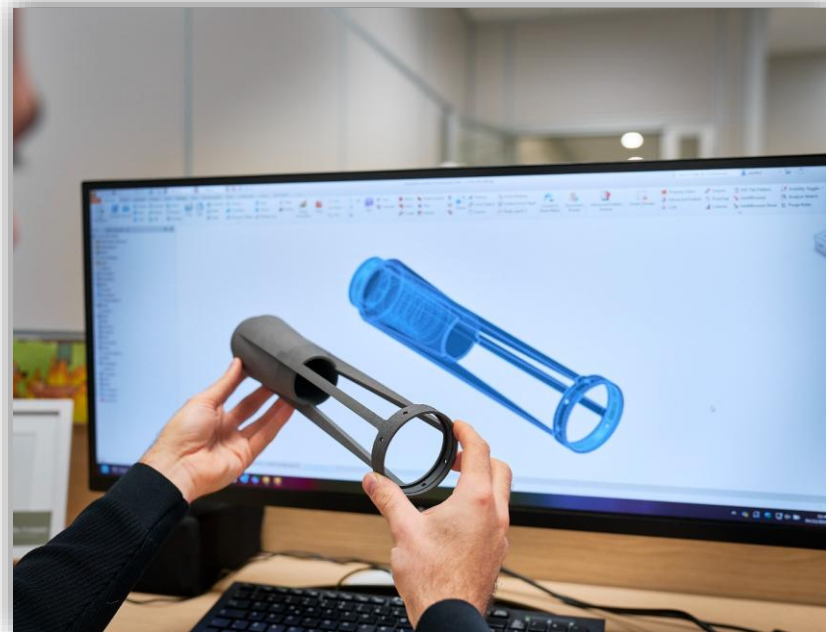
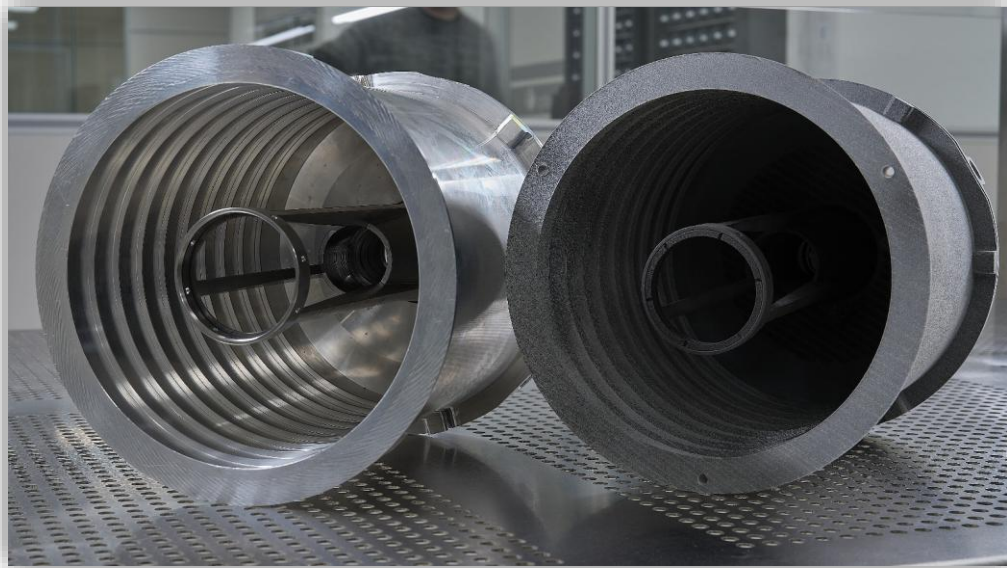
Prototyping and Production: Creation of aesthetic and functional prototypes, with the possibility of mass production of components in **PA11** treated under nitrogen and CNC machining.

Personalized Consultancy: Support in choosing the most suitable materials to optimize costs and performance, with a wide range of options including **carbon, Nylon PA11**, glass filled resins and flexible resins.

High Quality Finishes: Surface treatments such as **PVD**, painting and rough finishes to meet aesthetic and functional needs.

Areas of Application:

- **Eyewear:** Design and production of eyewear and fashion accessories for showrooms, fashion shows and production.
- **Aerospace:** High-precision components for the aerospace industry.
- **Industrial Automation:** Tailor-made solutions for the automation and manufacturing industry.
- **Mission:** To combine **cutting-edge technologies** with high-end aesthetic finishes, offering flexible, fast and competitive solutions that transform customers' ideas into tangible reality.





Tecnospace Srl – Painting and Masking for the Aerospace Sector

Tecnospace Srl is a company specialized in **painting and masking components for the aerospace sector**, with over **20 years of experience**. Thanks to our expertise and strategic position in the market, we guarantee high quality finishes, contributing to the success of national and European projects.

Services:

- Precision painting for aerospace components.
- Specialized masking to protect surfaces during the painting process.
- Compliance with aerospace standards, with procedures inspired by the ECSS-ST-Q-70-31C (Application of paints on space) standard.

We have participated in several important space programs, including: PRISMA, EUCLID, MetOp, PLATINO, COSMO-SkyMed, MSG, HELIOS, GALILEO, Exo Mars and BepiColombo

Our values:

- ✓ Quality and reliability
- ✓ Precision and resistance to extreme conditions
- ✓ Trusted partner for leading aerospace companies

TecnoSpace S.r.l





Thank you!

